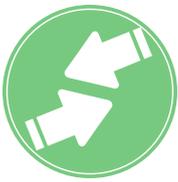




EUREKA ADDONS

ENHANCING
sage 200



DATA EXCHANGE for Sage 200

3rd party software &
Ecommerce integration

Data Exchange seamlessly integrates Sage 200 with third-party applications such as warehousing, ERP and CRM software as well as industry specific solutions.

Transfer information such as: customer records, price/cash books, sales/purchase orders, despatches, invoices, product details and stock levels automatically.



& FEATURES & BENEFITS



FULLY AUTOMATED

By automating processes, Data Exchange ensures that information is passed between systems without manual intervention. This means that data does not need to be re-entered in either system, and changes are visible immediately.



IMPORT BATCH AND SERIAL NUMBERED ITEMS

Data Exchange provides the ability to receive goods, add, write off, transfer and issue stock using batch or serial numbered items.



OUT-THE-BOX AND CUSTOMISABLE

Standard plugins are available for integrating platforms such as eBay and Amazon to import orders directly into Sage 200. Data Exchange can also be customised to meet your specific integration requirements.

& FEATURES & BENEFITS



↔ OPERATES WITH CSV AND/OR XML FILES

Data Exchange can import and export both CSV and XML files over a network or FTP.

📄 COLUMN ALIASING

Map column headings from one system to another in order to avoid changing the source file.

🗄️ AUTOMATICALLY MANAGE PROCESSES

Can be connected to multiple Sage 200 datasets, simultaneously transferring data between each.

📄 EXPORT PRICE BOOK

Export information such as: product discounts, customer discounts, order value discounts and price bands.

☰ FULL AUDIT LOG GENERATED

Obtain a full audit log of all successful and failed imports with notifications sent to system administrators if needed.

🖥️ MANAGE YOUR BUSINESS FROM ONE SYSTEM

Integrating Sage 200 with your other solutions means that you can manage your whole business from one system.

🕒 CUT DATA ENTRY IN HALF

Having to only update one system means that product changes only need to be made once, cutting data entry time in half.

✖️ REDUCE ERRORS

Data Exchange removes the need for the manual re-keying of data, eliminating duplication errors, keeping data accurate throughout the business.

📍 MULTIPLE FTP LOCATIONS

This allows data to be exported to multiple data locations and also works with SFTP.



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"The system is much more efficient and flexible than before and integration with our purchase order system has saved a great deal of time.

The ability to customise Sage 200 and make it work the way we needed to was invaluable and we continue to receive excellent support to assist our continued business growth."

**Bill Gow - Finance Director
Goals Soccer Centres PLC**

ECOMMERCE PLUGINS





SALES ORDER PLUS for Sage 200

Sales Order Plus provides the tools to access information and process orders, quickly and accurately from within one form. It is easily configurable and highly successful in telesales and trade counter environments.

With features readily available from a single screen, the user does not need to navigate complex menu structures to find the information they require.

Organisations can benefit from the ability to process an order from entry through to invoice, printing at the click of a button. This allows users to focus on processing orders rapidly, while providing a great customer experience.

& FEATURES & BENEFITS



EASY TO USE

Uses the standard Sage 200 order entry screen, meaning that no additional training is required. The standard functionality is not lost, merely enhanced.



RAPID ORDER ENTRY

Retrieve information about previously ordered items and add from historical purchases. Check previous order price and add multiple items to an order at the click of a button.



STOCK KITTING

Kits are collections of individual stock items which are sold together as one package; the SO Plus Stock Kitting feature allows users to easily add kit items by entering the kit item code on the sales order.

& FEATURES & BENEFITS



SALES LEDGER MEMO

Users can enter customer specific pop-up memos against individual sales ledger accounts that will then be displayed when entering a sales order for those customers.

MAXIMISE CROSS-SELLING OPPORTUNITIES

Associate other products with a particular item, and alert the sales executive of these when that item is added to an order. This ensures a cross-selling opportunity is never missed and enables users to provide a positive customer experience.

FAST CREATION OF NEW CUSTOMERS

When taking an order from a new customer, standard Sage 200 requires a quote to be created or the customer to be entered from the sales ledger. SO Plus allows new customers to be created at the click of a button.

SIMPLE SALES ENQUIRIES

Our Sales Notepad allows users to price an order before a customer is created or their details have been selected. Products can then be added to an order with one click.

FAST ENTRY TO OTHER SCREENS

Users are able to open multiple screens without having to minimise the order entry screen e.g. view item balances, view item details, view account enquiry, view item purchase orders.

FIND CUSTOMER ACCOUNTS QUICKLY

Allows the user to search for customers by delivery address.

ONE CLICK DESPATCH/INVOICE

Process orders through to despatch and/or invoice at the click of a button - ideal for trade counter environments.

USE FROM WITHIN SAGE 200 OR SAGE 200 CRM

Sales Order Plus screen can be accessed from within Sage 200 or Sage 200 CRM using screen popping.

BARCODING

Allows users to set multiple barcodes against a stock item within Sage 200. With integrated barcode aliasing it turns your SOP screen into a true trade counter application. Any screen with a stock lookup can be used with a barcode.



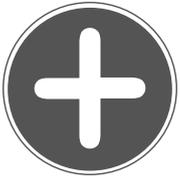
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The add previous order and add historical item tools are great, especially for clients who order the same items but possibly different quantities.

To process their order we need to know how much they paid for the item on previous orders and how much they were charged for delivery.

SO Plus now saves us a great deal of time trawling through old orders to capture this information.

Sales Manager | Display System Manufacturer



PLUS PACK for Sage 200

Plus Pack for Sage 200 consists of over 80 individual Addons which enhance Sage 200 functionality and efficiency.

This pack has grown and evolved over time as a result of feedback from our customers and offers incredible value for money.

The Addons contained in the Plus Pack are honed to streamline existing processes and offer additional functionalities unavailable in Sage 200 as standard.



& FEATURES & BENEFITS



SALES LEDGER HEAD OFFICE

Allows users to post invoices to a head office account while associating all of the transaction history to a branch. This is very beneficial when head office payments are allocated in one account.



MULTIPLE STOCK TRANSFER

Sage 200 only allows for one stock item to be transferred at a time. The multiple stock transfer addon saves a huge amount of time by allowing multiple items to be transferred at once. This is a must if you transfer stock between warehouses or locations.



SAVE AND INVOICE

From the create new order/amend order screens this Addon despatches and prints the invoice for all allocated items on the order. This allows for the invoice to be produced immediately, ideal for improving efficiency and customer experience.

& FEATURES & BENEFITS



BACK TO BACK PURCHASE ORDERS

Adds a button to the create/amend sales order form to suggest creation of purchase orders for the stock items on the sales order. If stock replenishment is required when a sale is made from stock this is a simple way to start to generate the purchase orders.

SALES ORDER PROFIT WARNING

Allows users to set an expected margin and displays a warning when an individual stock item or product group order profit falls below this margin when entering a sales order.

AGGREGATE DISCOUNTS

Allows quantity break discounts to be set up and applied across multiple stock items within a product group, rather than an individual stock item and applies the appropriate discount.

SALES RECEIPT ALLOCATION TO MULTIPLE ACCOUNTS

Allows a single receipt to be allocated to multiple sales ledger accounts rather than calculating the allocation outside the system and processing multiple receipts through the sales ledger. This significantly reduces the time required for payment allocations.

STOCK CODE ALIASING

Allows multiple stock codes to be used for the same product anywhere within Sage 200, e.g. supplier codes, manufacturer codes and barcodes. Validation ensures that no stock code alias can refer to two different stock codes. Customer specific stock codes are also available.

RECEIVE GOODS TO MULTIPLE BINS

Standard Sage 200 functionality is limited in terms of splitting deliveries between bins; this Addon makes it simple and works from the goods received screen, saving time and simplifying the process for warehouse staff.

CUSTOMER DETAILS

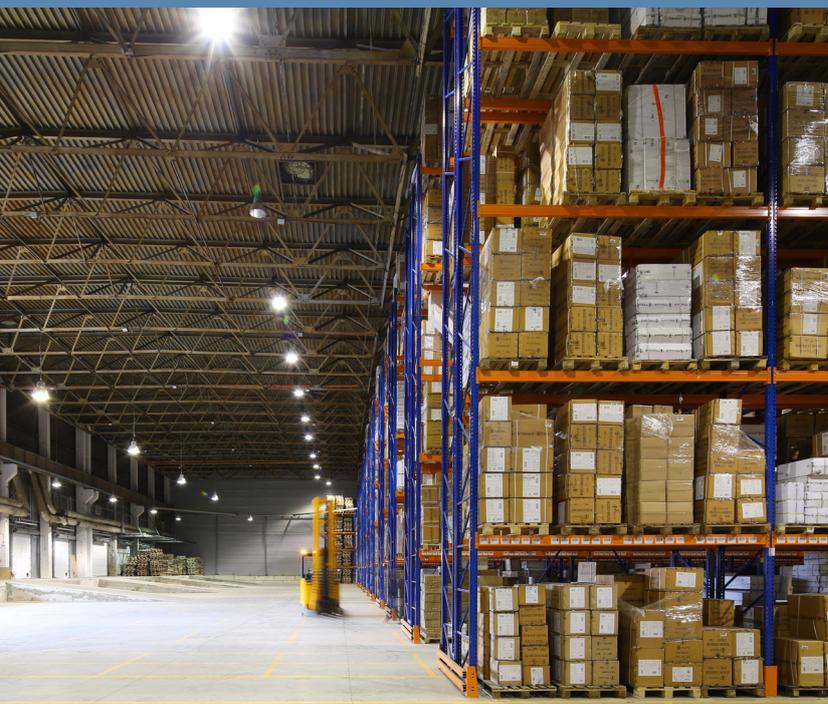
Customer records can be automatically created, updated and amended ensuring nothing slips through the net.

WAREHOUSE SHORTFALL

Recommends stock items that need reordered based on warehouse levels. Can also take into account unallocated sales orders.

STOCK IMAGE UTILITY

Allows multiple image files to be linked to an individual stock record. These images can be various sizes which are renamed and related automatically, allowing them to be easily picked up by your website.



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“We have been using Sage 200 for a number of years and it is a great fit for our business, however we would not have been so successful if it wasn't for the support of Eureka Solutions and the functionality of their Plus Pack.

One of the key features for us is the ability to process a sales order through to despatch and invoice without leaving one screen. It saves a huge amount of time for my team.”

Sales Manager, Wholesale Food Company



WEB ORDERS for Sage 200

Create sales and purchase orders in Sage 200 on the move.

Web Orders for Sage 200 has been designed to allow users to quickly enter sales and purchase orders into the Sage 200 Suite via a web interface.

& FEATURES & BENEFITS



ENTER ORDERS VIA A WEB INTERFACE

Multiple users can quickly and easily create sales and purchase orders via a web interface, streamlining the order entry process and improving business efficiency.



POWERFUL SEARCH FUNCTIONALITY

Quickly check stock, look up customer and supplier details and view sales and purchase orders in Sage 200 in real time.



USER PERMISSIONS

Administrators can control access to the system via user permissions restricting access only to the relevant people. Nominal code access can also be restricted per user.

& FEATURES & BENEFITS



MIMICS SAGE 200 PURCHASE ORDER PROCESSING & SALES ORDER ENTRY

With Web Orders you can enter stock, free text, comment lines and additional charges via a web interface that mimics Sage 200.

ACCESS REAL-TIME DATA

View up to date and accurate information from the Sage 200 Suite without any need for synchronisation

MULTI-COMPANY ACCESS

Functionality available across all Sage 200 companies from within the one interface. Users can quickly change company at the click of a button.

ACCESS ANYTIME, ANYWHERE

Web Orders is installed on and runs from your server, permitting remote and mobile user access - perfect for companies with different branches, warehouses or staff that need access on the move.

NO NEED FOR ADDITIONAL SAGE 200 LICENCES

Web Orders uses remote Sage 200 user access eliminating the expense of additional Sage 200 licences. This is ideal for companies that have many users who need to enter sales and purchase orders but don't require access to the rest of the system.

PROJECT ACCOUNTING FUNCTIONALITY

Links with Project Accounting in Sage 200, allowing the user to assign purchase order lines to specific projects.

CUSTOMISABLE USER INTERFACE

The look and feel of the web interface can be customised to include your company branding or to reflect your company website, making the system familiar to end users.

ON THE GO

Web Orders is compatible with any browser enabled device allowing users to process orders on devices such as Apple, Android and Windows laptops, smartphones or tablets.

INSTANT UPDATES

If you create a sales or purchase order through the module, it will show immediately in Sage 200 and return the Sage 200 order number within the web interface.



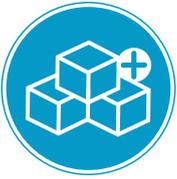
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"The Web Orders Addon has created a more robust authorisation process and given us a much greater degree of financial control.

We now have 150 user licences for the electronic purchase order system. Each person has a unique login and pin and the purchase order links directly to our supplier database which is held on Sage

We have different authorisation levels – operations managers and senior managers – and the system sends an email to the relevant manager and the ordering process can be monitored by the finance office."

**Margaret Monaghan | Finance Operations Manager
Jobs and Business Glasgow**



STOCK PLUS for Sage 200

Stock Plus for Sage 200 extends standard Sage 200 functionality to allow wholesale and retail businesses to quickly manage their stock.

Stock Plus provides effective warehouse/store management, ensuring that you always have sufficient stock.

This Addon is useful for any business required to manage variant stock items, whatever you sell, Stock Plus will give you full control over your merchandise.



& FEATURES & BENEFITS

EFFECTIVELY MANAGE LARGE NUMBERS OF STOCK ITEMS

Having large volumes and a variety of merchandise can be a difficult to manage and control. Stock Plus makes it easy to manage multiple variant items using stock hierarchy as well as the three dimensional product matrix.

INTEGRATES WITH COMMERCIALS

Stock Plus also integrates seamlessly with the Sage 200 Commercials module.

RAPID CREATION OF STOCK ITEMS

Grid style screen allows for rapid creation of variant merchandise in the required dimensions (e.g. colour, size and style).

& FEATURES & BENEFITS



EASY TO USE

Extends standard Sage 200 functionality so no in-depth training is required for complex additional processes.

CREATE MULTIPLE LINES WITH ONE CLICK

Add potentially hundreds of lines to an order with one click. A huge time saver for users as multiple stock items can be added to orders quickly.

IDEAL FOR USE IN TELESALES

Improves efficiency of telesales executives as fast order entry ensures staff spend less time entering orders and more time taking them.

REPLENISH STOCK LEVELS

Allow branches to send requests to transfer stock from head office, when levels get below a specified amount.

TRANSFER MULTIPLE ITEMS

Stock movements are made easy by allowing multiple items to be transferred between locations. A 'transit' location allows merchandise to be accounted for when moving between locations.

MULTIPLE UNIQUE BARCODES PER STOCK ITEM

Each stock item can be set up with multiple unique barcodes, either to be used purely for printing purposes or in conjunction with a handheld device.

CREATES INTERNAL REQUEST DOCUMENTATION

Internal requests are created with documentation when transferring items from one location to another.

USE MANUFACTURER/SUPPLIER CODES

Transfer manufacturer or supplier codes into the system and relate them to internal stock codes.

INTEGRATE WITH SAGE POS

Ensure stock and sales transactions are posted correctly between the till and the Sage 200 back office system.



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“Eureka Solutions have really made Sage 200 work for us and their bespoke products have been outstanding.

They have taken the time to understand our requirements thoroughly and have been perceptive and responsive in providing the solutions we need.”

Bill Davies
IT Manager, VW Heritage

SIMPLE IS THE NEW SMART

Cloud Data Exchange seamlessly automates the transfer of information between your business systems.

Integrations which run reliably in the cloud can be created in minutes, saving time and letting you focus on getting things done.

FEATURES & BENEFITS



CLOUD BASED

No need for Downloads or Updates



REAL TIME REPORTS

Fast Paced Decision Making



AUTOMATED DATA PROCESSING

Eliminates Errors



SMART PLUGINS

Rapid Implementation



SCALABLE

Scales as your Business Grows



EASY TO CONFIGURE

No need to be an IT Expert to get Up and Running



FREE 30 DAY TRIAL

Peace of Mind with our no Obligation Free Trial



ON THE GO

Monitor from any Device



SECURITY

Secure Data using Military Grade Encryption

INTEGRATE YOUR SYSTEMS USING THE CLOUD

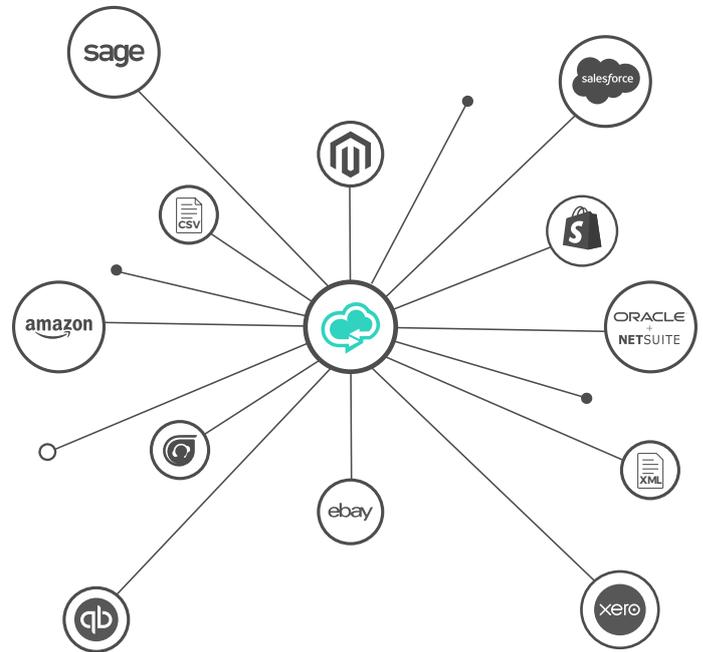
Cloud Data Exchange is a fully cloud based integration solution which will revolutionise data communication within your business.

Using our advanced technology, Cloud Data Exchange not only enables the flow of data, it transforms it into matching formats, allowing your business systems to fully integrate.

Our module seamlessly integrates well-known platforms such as: **Shopify, Amazon, Magento, eBay, Sage, NetSuite, Salesforce, Xero, QuickBooks** and **Freshdesk**, with many more plugins in development.

These smart plugins give you the freedom to import and export key data from one system to another automatically; with the ability to transfer data in real-time, or at customisable intervals, you have full flexibility to control where and when data is transferred.

Our solution removes the need for manual data entry and the duplication of tasks within your business, resulting in significant time savings, freeing up resources for you and your staff to focus on core responsibilities.



Cloud Data Exchange provides real-time reporting, giving you clear visibility of performance, allowing you to make timely and informed decisions.

Automating data transfer increases accuracy, ensuring processes run smoothly and you deliver outstanding service to your customers.

Harnessing cloud technology means that no software installation is required. Cloud Data Exchange can be easily configured on any browser enabled device, removing costly implementation fees.

Running on the Google Cloud Platform, you can be confident that Cloud Data Exchange keeps your data secure whilst providing your business with the flexibility it needs to thrive.

Cloud Data Exchange can benefit businesses of any industry or size, removing barriers and increasing productivity, whilst remaining a fully scalable solution able to grow with your business.

We are so confident that Cloud Data Exchange will change the way you think about business integration that we're offering a **30-day free trial**.

WORK SMARTER, NOT HARDER WITH CLOUD DATA EXCHANGE

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